

**Application for Tax Abatement
City of Beaumont**

This application will become part of the Tax Abatement Agreements and any knowingly false representations will be grounds for the voiding of the agreement. An original copy of this request should be submitted to the Community Development Department, City of Beaumont, P. O. Box 3827, Beaumont, Texas 77704.

Part I – Applicant Information

Application Date: _____

Company Name:

Address:

Telephone:

Current Number of Employees:

Annual Sales:

Employees in Taxing Jurisdiction:

Beaumont Address:

Years in Jefferson County:

Legal Counsel:

Address:

Telephone:

Corporation

Partnership

Proprietorship

Has the Applicant Company recently been cited or currently under investigation for any violations of Federal, State, and/or City laws, codes, or ordinances? () No () Yes

If yes, please provide detailed information on the nature and status of the violation(s) on a separate sheet of paper.

Is any interest in the project presently held by a member of the Beaumont City Council, Planning and Zoning Commission, or any City employee?

() No () Yes

Attach a description of the Applicant Company, including a brief history, corporate structure, and business plan and annual statement, if available.

Part II – Project Information

Location Address:

Legal Description:

Tax Acct. Numbers:

Attach statement fully explaining project, describe existing site and improvements, describe all proposed improvements and provide list of improvements and equipment for which abatement is requested. Provide a map showing location of existing and proposed improvements.

Section A—Economic Development

Type of Facility/Abatement:

- Industrial: _____
- Manufacturing: _____
- Brown fields site: _____
- Central Administrative Office Services: _____
- Distribution: _____
- Other: _____
- Describe product or service to be provided:

Part III—Economic Information

Construction Estimate: _____

Contractor: _____

Check One:

- Local Contractor; or
- Non-Local Contractor

Start Date: _____ Completion Date: _____

Contract Amount: _____ Peak Construction Jobs: _____

If Modernization:

Estimated current economic life or structure: _____ years

Added economic life from modernization: _____ years

Permanent Job Creation/Retention:

Current employment: _____ Jobs to be Retained: _____

Full-time jobs created: _____ at opening on _____ 20_____
 _____ at 3 years _____ 20_____

(A full-time equivalent position is one that provides at least 2,080 hours annually within the City’s taxing jurisdiction)

Provide information, if available, on:

- (1) new employee needs; e. g. skilled vs. non-skilled, level of education, experience, etc.;
- (2) any training the company will provide to its new employees;
- (3) attach a list of new jobs to be created by job class with associated wage and salary ranges. Also, provide an average wage for hourly jobs and an average salary for management jobs;
- (4) attach a list of benefits provided to employees. Indicate if employees’ dependents have access to the company’s health plan;
- (5) attach a list describing the type of incentive and/or assistance you will be requesting from other City departments and/or utility companies;
- (6) describe any goodwill benefits your company will provide to the community.

ESTIMATED APPRAISED VALUE ON SITE	LAND	IMPROVEMENTS	PERSONAL PROPERTY (FURNITURE FIXTURES AND EQUIPMENT)
Value on January 1 proceeding abatement			
Estimated value of new abatable investment			
Estimated value of properties not subject to abatement (i. e. inventory, supplies)			
Estimated value of property subject to ad valorem tax at end of abatement			

* Please state the method used to determine the estimated value of proposed improvements (i. e. appraisal of plans and specs, etc.)

- (1) Provide the Governmental Entity with (a) a statement agreeing to expend a designated amount (“Project Cost”) for the Project and, if the abatement is based on

Required Jobs, a separate statement agreeing that the required minimum number of full-time jobs will be created (“Required Jobs”) and maintained during the term of the Contract; (b) an explanation as to how the Project will provide a long term significant positive economic benefit to the community, the Governmental Entity and its taxpayers; (c) information as to what attempt will be made to utilize Beaumont contractors and workers; and (d) the extent to which some of the newly created jobs will be filled by persons who reside in Beaumont including a brief recruitment strategy to make reasonable efforts to do so; and (e) the extent to which local labor, local subcontractors and local vendors and suppliers will be used in the construction phase of the project; (f) a map and property description with specific metes and bounds which includes GPS coordinates (pursuant to a directive from the Comptroller’s Office), and a shapefile (.dwg) of the boundaries of the proposed reinvestment zone; and (g) render a **non-refundable application fee of \$1,000.**

- (2) Furnish the Governmental Entity with a written statement that tax abatement will be a significant factor in determining whether the Project for the development, redevelopment or improvement of the Real Property will take place.
- (3) Agree to execute a Contract with the Government Entity containing the covenants and conditions required by the Governmental Entity.

Company Representative to be Contacted:

Authorized Company Official:

Name: _____

Authorized Signature

Title: _____

Name and Title

Address: _____

Telephone: _____

“Exhibit A”

_____ - **COMPLIANCE REPORT**

SUMMARY QUARTERLY REPORT DURING CONSTRUCTION PHASE

PERIOD _____ - _____

CONFIDENTIAL

- 1) Were local labor, vendors, suppliers, and sub-contractors given timely opportunity to bid?
- 2) Was preference and priority given to local manufacturers, suppliers, vendors, contractors and labor, except where not reasonably possible to do so without significant added expense, substantial inconvenience, or sacrifice in operating efficiency (“buy-local provision”)?
- 3) Was justification documented for the use of non-local manufacturers, suppliers, vendors, contractors and labor submitted? (Note: for purchases over \$1 million a copy is to be included in annual letter of compliance)
- 4) Make available to the City information concerning the details of contractor bids.
- 5) Report and certify quarterly the total dollars spent on local labor, local subcontractors and local vendors/suppliers in connection with the project.

Certification Name: _____

Title: _____

Signature: _____

Date: _____